

CLICK. CLICK. **APPROVED!**

How Beacon Funding and DecisionLogic help make verifying bank statements quick, easy, and secure.




← → beaconfunding.com/apply

beaconfunding
equipment financing solutions

This application is secure

Important! Get a Faster, Better Approval

 **Quick, Simple, and Secure Bank Statements**

Upon submission of your Beacon Funding credit application, your bank will contact you to authorize release of your bank account information to Beacon Funding. Below, choose the method in which you would prefer for your bank to contact you.

Routing Number

Bank Name

Authorization Method

☐ Text Message ☐ Email

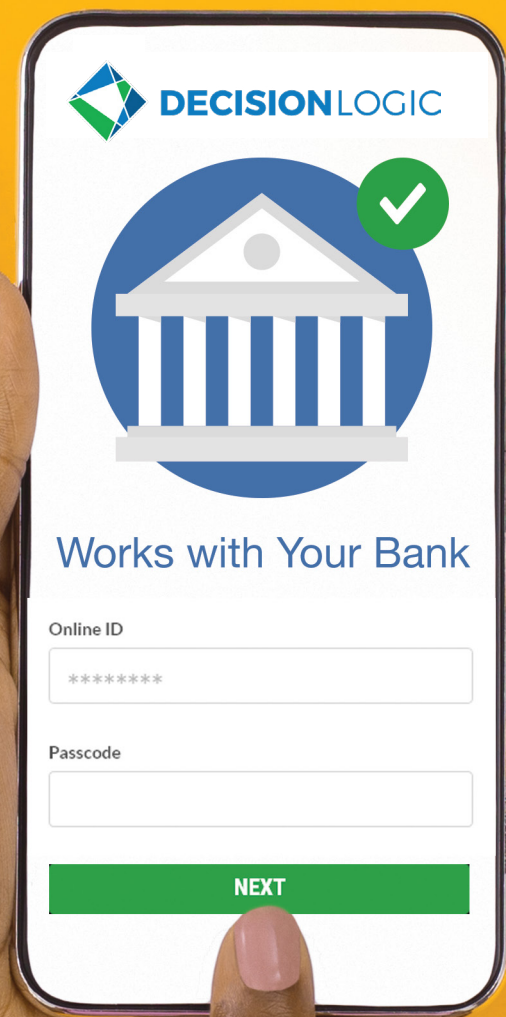
NEXT: OWNER

WHY BANK STATEMENTS ARE AN IMPORTANT QUALIFYING CRITERIA

It is common for both personal and business lenders to request some form of financial reporting to verify your business. For larger commercial transactions over \$150,000, this can include the last two (2) years of financial statements, income statements, balance sheets, and corporate tax returns. Luckily, with the age of technology, verifying financial reporting has gone from a long paper process to something easy to execute with the push of a button.

Sharing your banking activity with a lender is a quick and powerful way to show your business's strong cash flow. At Beacon Funding, we attempt to minimize our applicants' financial reporting requirements to make the application process easy to manage. Unlike other lenders, Beacon Funding can often approve a larger equipment financing transaction with only a snapshot of a business's most recent banking transactions.

At Beacon Funding, we make supplying your business's banking transactions easy with DecisionLogic's electronic bank verification.



Industry Trusted: DecisionLogic has partnered with over 21,000 banking institutions across the United States to verify and provide electronic bank statements securely.

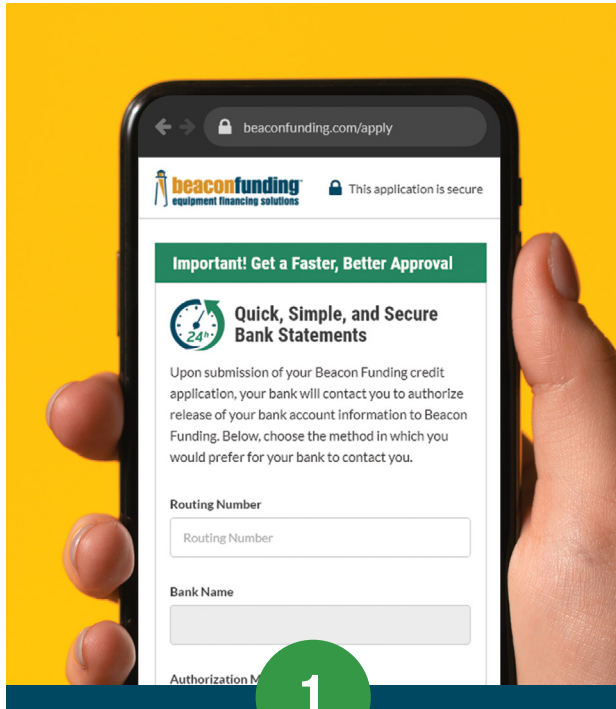


Fast & Secure: For businesses that bank online, this is the fastest and most secure way to provide your banking activity to your lender.



Get Your Best Approval: Sharing your electronic banking activity is considered a best practice and often leads to higher approval rates and more competitive financing offers.

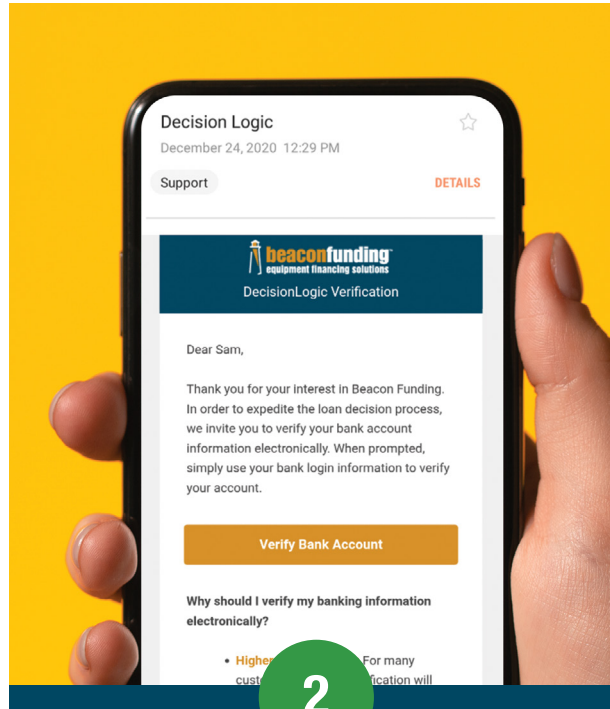
HERE'S HOW IT WORKS:



1

YOU APPLY

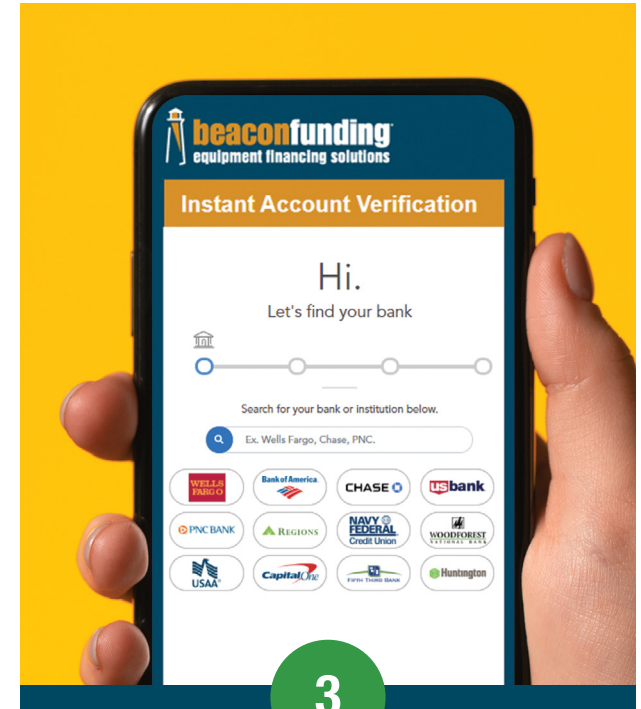
[Fill out the Beacon Funding one-page business credit application.](#) In the “BUSINESS” section, remember to provide us with the **routing number** to your primary business bank account. The routing number helps us correctly identify your banking institution.



2

A SECURE LINK IS SENT

After we receive your application, (based on your preference selected) DecisionLogic will email or text you a link that allows you to authorize your bank to share your recent banking activity with Beacon Funding.



3

YOU VERIFY THE REQUEST

Click the link to verify the request, and DecisionLogic instantly sends 90 days of electronic bank statements directly to Beacon Funding, which is automatically uploaded into your Beacon Funding credit package so your process can continue seamlessly.

THINGS TO KNOW:

- **DecisionLogic Banking Network:** Electronic verification of your business banking activity will only work if your bank currently participates in DecisionLogic's network of over 21,000 banks.
- **Must Currently Bank Online:** Electronic verification of your business banking activity will only work if your business currently banks online.
- **PCI Compliant:** DecisionLogic's Privacy Program is aligned with global, federal, and state privacy regulations, standards, and best practices. DecisionLogic has been audited by a qualified third-party Security Assessor to become PCI-DSS 3.2 (Payment Card Industry – Data Security Standard) level one merchant certified. This means they have implemented and documented procedures for data protection.
- **More Secure Than Fax/Email:** Electronic bank verification is one of the most secure methods of sharing your banking activity. Emailing and/or faxing your bank statements can expose your company to higher levels of security risks. Electronic bank verification is the safest, fastest, and most convenient way to submit your information for loan approval.
- **Bank Credentials:** To get started with electronic bank verification, you will need your online banking login and password credentials. For additional security, you may be asked to supply security questions and participate in multi-factor authentication.
- **Dependable WIFI:** It's essential to have a dependable internet connection. Disruptions during the 2-3 minutes it takes to verify everything will result in an error.
- **Remember:** Electronic bank verification is the safest and most convenient way for our customers to share their recent banking activity. Demonstrating your business's strong cash flow is probably the single most important step to ensure you earn the most competitive equipment financing approval available.



Get started by applying online at:
beaconfunding.com/secureapply